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**Effects of stem girdling on cone yield and endogenous phytohormones and metabolites in developing long shoots of Douglas-fir (*Pseudotsuga menziesii*)**

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**Running title:** Girdling, cone yield and endogenous hormones in Douglas-fir

## Abstract

Stem-girdling treatments were applied in early spring to stimulate cone formation in two genotypes of interior Douglas-fir (*Pseudotsuga menziesii* var. *glauca* (Beissn.) Franco). After girdling treatments, male cone yield increased significantly in the next growing season. The increase was 14-fold in genotype 9137. In genotype 9550, more than 8,700 male cones were induced from each tree whereas no male cones were found in controls. Female cone yield was zero in controls and low for girdled trees in both genotypes. Multiple phytohormone-related compounds, including gibberellins (GAs), cytokinins, indole-3-acetic acid (IAA), abscisic acid (ABA) and their selected metabolites, were analyzed in developing long shoots after girdling treatments by high performance liquid chromatography-electrospray ionization tandem mass spectrometry (HPLC-ESI-MS/MS) in multiple reaction monitoring mode. Concentrations of GA<sub>4</sub> were slightly higher at week 2 following girdling treatment, whereas at week 8 lower GA<sub>4</sub> concentrations were found in girdled samples. Stem girdling did not affect concentrations of IAA and major cytokinins, such as zeatin riboside and isopentenyl adenosine. Concentrations of ABA differed two-fold between the genotypes. Although girdling treatment did not cause differences in ABA concentrations, it generally resulted in higher concentrations of ABA glucose ester. Concentration increase of 7'-hydroxy ABA by girdling was only found in genotype 9550 at week 8. Girdling caused little change in concentrations of phaseic acid in both genotypes.

57    *Abbreviations:* HPLC-ESI-MS/MS, high performance liquid chromatography-  
58    electrospray ionization tandem mass spectrometry; MRM, multiple-reaction monitoring;  
59    GA, gibberellic acid; ABA, abscisic acid; PA, phaseic acid; DPA, dihydrophaseic acid;  
60    7'-OH ABA, 7'-hydroxy ABA; *neoPA*, *neophaseic* acid; ABA-GE, abscisic acid glucose  
61    ester; IAA, indole-3-acetic acid; IAA-Asp, indole-3-acetic acid aspartate; IAA-Glu,  
62    indole-3-acetic acid glutamate; *t-Z*, *trans*-zeatin; *t-ZR*, *trans*-zeatin riboside; *c-ZR*, *cis*-  
63    zeatin riboside; *t-Z-O-Glu*, *trans*-zeatin-*O*-glucoside; dhZ, dihydrozeatin; dhZR,  
64    dihydrozeatin riboside; 2iP, isopentenyl adenine; iPA, isopentenyl adenosine.  
65

## Introduction

It is a frequent response for many perennial plant species to produce more flowers under stress conditions, such as drought, flooding, or physical damage. Stem girdling or scoring, depending on the amount of bark removal, has been used to enhance flowering and thus higher yield of fruit or seed (Noel 1970; Goren et al. 2004). In some coniferous species, stem girdling increases cone formation (Wheeler et al. 1985; Ross and Bower 1991; Cherry et al. 2007).

Plant hormones regulate tree physiological processes including growth (Savidge and Wareing 1984) and reproduction (Bernier et al. 1993). Absciscic acid (ABA) is a well-known stress hormone. It could increase sink strength (Yang et al. 2003) and function as an endogenous signal (Finkelstein et al. 2002) that adjusts physiological responses to stress (Sauter et al. 2001, 2002; Bray 2002; Himmelbach et al. 2003) by regulating stomatal aperture and the expression of stress-responsive genes (Leung and Giraudat 1998; Finkelstein et al. 2002). Applied gibberellin (GA) can enhance both male and female cone yield in many coniferous species (McMullen 1980; Pharis et al. 1980; Ross 1983; Pharis 1991; Ross and Bower 1991; Kong et al. 2008). More rarely, exogenously applied auxins alone or in combination with GA<sub>4+7</sub> induce male cones (Pharis et al. 1980; Sheng and Wang 1990), whereas applied cytokinins favor female cone formation (Imbault et al. 1988; Wakushima 2004). Effects of GA<sub>4+7</sub> on cone bud formation can be enhanced when GA is applied in combination with girdling (Ross and Bower 1991; Cherry et al. 2007).

87           Stem girdling interrupts phloem transport of carbohydrates (Stock and Silvester  
88   1994; Wang et al. 2006; Urban and Alphonsout 2007), basipetal flow of auxin (Dann et  
89   al. 1985) and acropetal flow of cytokinin (Skogerbo 1992; Cutting and Lynne 1993;  
90   Havelange et al. 2000). Information about how girdling influences endogenous  
91   phytohormone concentrations can possibly be used to improve cone bud induction  
92   strategies, such as exogenous application of florigenic PGRs.

93           The objective of this research project was to investigate effects of stem girdling  
94   on cone bud yield and also on concentrations of endogenous phytohormones in the  
95   young, elongating long shoots on lateral branches. These are the site for initiation of  
96   male and female cone buds. In this research, multiple phytohormones and some  
97   selected metabolites were analyzed simultaneously by using high performance liquid  
98   chromatography-electrospray ionization tandem mass spectrometry (HPLC-ESI-  
99   MS/MS) in multiple-reaction monitoring (MRM) mode. The main advantages of MRM  
100   mode are its selectivity, the result of monitoring a specific product ion of the precursor  
101   of interest, which reduces interference from matrix components, and its high sensitivity,  
102   the result of improving the duty cycle by focusing on only the analytes of interest. Also,  
103   no derivitization of the sample is required because volatility of the analytes is not an  
104   issue in HPLC, like it is in gas chromatography (GC).

105           Currently, an MRM method has been applied in analyses of endogenous  
106   phytohormones for studies on seed dormancy (Feurtado et al. 2004, 2007), seed  
107   parasitism (Chiwocha et al. 2007) and bud development (Kong et al. 2008, 2009, 2011)  
108   in coniferous species. In this study, four classes of phytohormones as well as their

selected metabolites were analyzed in two different genotypes of interior Douglas-fir [*Pseudotsuga menziesii* var. *glauca* (Beissn.) Franco].

## Materials and Methods

### Plant material

Twelve grafted ramets of two genotypes (registration numbers 9550 and 9137) were used for girdling treatment and control in a clonal seed orchard belonging to Pacific Regeneration Technologies Inc. (PRT) in Armstrong, British Columbia (50°26'30"N, 119°11'00"W). Both genotypes are high breeding value parents for volume growth in the Nelson Seed Planning Zone of the B.C. interior Douglas-fir tree breeding program. These 14-year-old ramets had an average stem diameter of  $86 \pm 18$  mm.

### Girdling treatment and experimental design

Stem girdling (Figure 1A-B) was applied in May 15, 2007 after bud flushing and before cone differentiation. Two cuts, three inches apart, were made. Each individual was girdled according to standard nursery practice at PRT, meaning through to the xylem, penetrating bark, phloem and cambium. Each cut covered approximately 90% of the stem circumference. To help wound recovery, cuts were covered with cheesecloth following girdling treatment (Figure 1C-D).

Half of the ramets of each genotype were girdled. The others served as controls. To avoid any influence of destructive sampling on cone yield, half of the ramets in each treatment (n=3) were sampled for cone yield, but not for hormone analysis. Data was subject to one-way analysis of variance (ANOVA) using MINITAB

software (MINITAB Inc., State College, PA, USA). Significance of means was analyzed by the Tukey test. Overall, levels of significance were set to  $P < 0.05$ .

#### Sample collection, processing and storage

Cone yield was assessed in spring of 2008, the year following girdling treatment.

Cone production was evaluated from three ramets of each genotype. Samples of long shoots were collected from mid-crown at regular intervals of two or four weeks starting from girdling treatment. Each sample included ten long shoots in the early growing season and a minimum of three in the late season. After collection, needles were removed from the stems of long shoots. Stem samples were wrapped in tin foil, labelled and kept frozen in a - 20 °C freezer for 2 to 3 d. Subsequently, the samples were lyophilized in a freeze-drier for 48 h after the vacuum was stabilized. Dry samples were sealed in plastic bags and stored at - 20 °C.

#### Analysis of hormones and their metabolites

The analyzed compounds included ABA, 7'-hydroxy ABA (7'-OH ABA), ABA glucose ester (ABA-GE), dihydrophaseic acid (DPA), phaseic acid (PA), *neophaseic acid* (*neoPA*), *trans*-zeatin (*t-Z*), *trans*-zeatin riboside (*t-ZR*), *cis*-zeatin riboside (*c-ZR*), dihydrozeatin (dhZ), dihydrozeatin riboside (dhZR), *trans*-zeatin-*O*-glucoside (*t-Z-O-Glu*), isopentenyl adenosine (iPA), isopentenyl adenine (2iP), IAA, IAA glutamate (IAA-Glu), IAA aspartate (IAA-Asp), and two gibberellins, GA<sub>4</sub> and GA<sub>7</sub>. Compounds



both pure and deuterated, as well as extraction and purification steps were as outlined in Kong et al. (2008). The procedure used for quantification by high performance liquid chromatography-electrospray ionization tandem mass spectrometry (HPLC-ESI-MS/MS) was a modification of Chiwocha et al. (2003, 2005). Samples were injected onto a Genesis C18 HPLC column (100 × 2.1 mm, 4 µm, Chromatographic Specialties, Brockville, ON, Canada) and separated by a gradient elution of water against an increasing percentage of acetonitrile and methanol plus 0.04% acetic acid. Calibration curves were generated from the MRM signals obtained from standard solutions using the ratio of the chromatographic peak area for each analyte to that of the corresponding internal standard (Ross et al. 2004). QC samples, internal standard blanks, and solvent blanks were also prepared and analyzed along with each batch of tissue samples.

## Results

### Effects of girdling treatment on cone formation

Girdling treatment significantly increased male cone yield (Table 1). The increase was 14-fold in genotype 9137. In genotype 9550, more than 8,700 male cones were induced by girdling treatment from each tree whereas no male cones were found in controls. Female cone yield was zero in controls and low for girdled trees in both genotypes (Table 1).

## Gibberellins

For both genotypes, concentrations of GA<sub>4</sub> were higher in the treated trees than in the controls two weeks after girdling (Table 2). Thereafter, controls were generally higher. GA concentrations were highest four weeks after the beginning of the experiment. Statistically, no significant difference ( $P < 0.05$ ) was found in concentrations of GA<sub>4</sub> or GA<sub>7</sub> between the control and the girdled samples.

## Cytokinins

A few zeatin-type (Z-type) cytokinins were identified and quantified in samples of genotype 9550 (Table 3 and Figure 2). Among Z-type cytokinins, the predominant one is *t*-ZR. In both genotypes, concentrations of *t*-ZR did not significantly change following girdling treatment (Figure 2). Except for a lower concentration of *t*-Z-*O*-Glu in samples of the girdled trees at week 2, no difference caused by girdling was found in other Z-type cytokinins (Table 3). Concentrations of Z and dhZ were below quantification limits. Although 2iP was quantifiable in some samples, its concentration was very low (data not shown), while iPA was quantified in all samples (Figure 2). Again, there was no difference due to treatment.

## Auxin and metabolites

Concentrations of IAA declined after two weeks (Figure 2). By week 8, it had dropped below quantifiable levels in most samples. There was no significant difference in concentrations of IAA in samples of treated and untreated trees. Concentrations of IAA catabolites IAA-Asp and IAA-Glu were generally below detectable levels (results not shown).

Absciscic acid and metabolites

ABA concentration was two-fold higher in genotype 9550 than 9137 (Figure 3). ABA concentration declined as the season advanced. No significant differences between treatments were found. Concentration changes in 7'-OH ABA were similar in both genotypes (Figure 3) although the general level of 7'-OH ABA in genotype 9550 was higher than that in genotype 9137. Except for a higher 7'-OH ABA concentration in the sample of genotype 9550 girdled trees at week 8 after girdling treatment, there was no significant difference between the girdled samples and the controls. Concentrations of PA declined continuously as the season advanced (Figure 3). Girdling treatment in either genotype caused no significant difference in PA concentration. Concentrations of DPA were very low and quantifiable only in few samples (data not shown). NeoPA was not quantifiable in any of the samples. ABA-GE increased in the first two weeks and remained during the rest of sampling period (Figure 3). The mean concentrations of ABA-GE appear to be higher in most of the girdled samples with significant difference ( $P < 0.05$ ) at week 4 in genotype 9137. The overall patterns of ABA-GE change after girdling treatment were significantly different between the girdled samples and the control ( $P=0.046$ ,  $F=4.69$  in genotype 9550;  $P=0.04$ ,  $F=4.98$  in genotype 9137). For an overall pattern of both genotypes, ABA-GE concentration was 55% higher in the girdled samples than the control ( $P=0.009$ ,  $F=7.57$ ,  $n= 18$ ).

## Discussion

Girdling induced much higher yields of male cone in both genotypes. Girdling also induced female cones from zero to small numbers. These results indicate that our girdling treatment was effective and in keeping with previously published reports in which girdling enhanced cone formation in several conifers (Ebell 1971; Bonnet-Masimbert 1982; Wheeler et al. 1985; Ross and Bower 1989). Cone yield can be inconsistent following girdling, as has been recorded for Norway spruce (Bonnet-Masimbert 1987). For Douglas-fir the most important factor influencing cone induction is the date of girdling. The optimal date varies by year, but corresponds to the period in which vegetative buds begin to swell (Ross and Bower 1989). This is similar to larch in which girdling is optimal during long shoot bud elongation (Melchior 1960). Our result of lower female cone yield compared to male cone yield is also similar to cone yields from girdling experiments in a number of French seed orchards (Philippe et al. 2006). In British Columbia, girdling of Douglas-fir trees has been similarly inconsistent, often leading to male-only cone crops (Woods 1989).

Differences in ABA levels between the two genotypes were relatively consistent, with 9550 having higher ABA concentrations than 9137. Genotypic differences were also found in our previous study (Kong et al. 2009). Although concentrations of ABA, a stress hormone (Kempa et al. 2008), were not influenced by girdling treatment, ABA metabolites, ABA-GE and 7'-OH ABA were affected by girdling. This is the first report on a general ABA-GE increase by girdling treatment. In other studies, Stem-girdling treatment resulted in accumulation of soluble sugar and starch in a girdled tree above

its girdling zone (Dann et al. 1985; Li et al. 2003). Soluble sugar, especially glucose, might favour ABA-GE synthesis at higher concentrations after girdling treatment. ABA-GE is a catabolite of ABA located at the end of one of the major ABA metabolic pathways (Nambara and Marion-Poll 2005). ABA-GE is regarded as physiologically inactive.

No significant changes were found in the concentrations of major cytokinins after girdling. Cytokinins are mainly synthesized in the root system and transported to the tree crown through the xylem (Baker 2000). It has been suggested that stem girdling may block phloem transportation of synthesized nutrients from the crown to the root, which leads to root starvation and lower cytokinin levels (Cutting and Lyne 1993). On the other hand, more recent evidence has been found to support local cytokinin synthesis, such as in crown, in conifer trees (Rasmussen et al. 2009). It was suggested that the ratio of sucrose to cytokinins might play an important role during flowering in *Sinapis alba* (Havelange et al. 2000). This ratio could be affected by changes in sugar concentrations without changes in cytokinin levels. This hypothesis might explain girdling effects on cone bud formation since stem girdling enhances sugar accumulation in tree crowns (Dann et al. 1985; Li et al. 2003, Murakami et al. 2008) although more evidence is needed for coniferous species.

In this study, the girdling treatment enhanced male cone formation without concentration changes in endogenous IAA. Kong et al. (2008) found that stem-injected GA<sub>4+7</sub> increased both female cone yield and endogenous auxin concentrations in Douglas-fir long shoots at concentrations of either 40 or 400 mg

GA<sub>4+7</sub> per tree. However, male cone formation was enhanced only when the higher amount of GA was injected. The higher GA<sub>4+7</sub> treatments might generate some unknown stress-like effect in addition to IAA increase, resulting in better male cone formation.

Concentration changes in phytohormones and metabolites in this study indicated that the metabolic pathways of GA showed little response to stem girdling. In previous reports (Kamienska and Reid 1978; Cutting and Lyne 1993), girdling treatment affected endogenous GA concentrations. In our study, only GA<sub>4</sub> concentrations differed between treatments: girdling caused a drop of 1/3 to 2/3 in both genotypes. Exogenously applied GAs stimulate female cone formation, and this effect is further enhanced when GA is applied in combination with a girdling treatment (Philipson 1985; Ross and Bower 1991; Cherry et al. 2007). GA regulation of physiological processes may also involve other phytohormones (Weiss and Ori 2007) and/or gene expressions triggered by girdling treatment (Li et al. 2003).

During girdling treatment, few differences in our currently invested nonvolatile phytohormones could lead to more attention to ethylene, a volatile phytohormone. Ethylene could be induced by stress and physical injury (Murayama et al. 2006; Achard et al. 2007) and be able to induce flowering in a number of angiosperms (reviewed by Lin et al. 2009). In the present, little information is available about the role of ethylene during cone initiation and differentiation in coniferous species. Application of ethylene precursors or ethylene releasing compounds, alone or in combination with other PGRs, merits further investigation.

Notable increases in male cone yield by girdling treatment and our analysis indicates that male cone yield might not be regulated directly by concentration changes in endogenous ABA, IAA and cytokinins. In future experiments, more sampling points following the treatment could benefit in finding transient changes, if any, in concentrations of analytes. Since flowering process could be controlled by multiple factors and the physiological signals that induce flowering are complex (Pharis 1991, Bernier et al. 1993, Achard et al. 2006), the relationship between the affected phytohormones and/or their metabolites and enhanced cone yield by girdling treatment needs further study.

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## **Tables**

Table 1. Cone yield per tree (mean  $\pm$  SE) of two Douglas-fir genotypes 9550 and 9137 subjected to girdling. Asterisk (\*) indicates significant difference ( $P < 0.05$ ) between the treatment and control, based on three replicates.

<b>Treatment</b>	<b>9550</b>		<b>9137</b>	
	$\sigma$ cone	$\text{♀}$ cone	$\sigma$ cone	$\text{♀}$ cone
<b>Control</b>	0	0	572 $\pm$ 143	0
<b>Girdling</b>	8,723 $\pm$ 1,690 *	10 $\pm$ 9	8,135 $\pm$ 1,356 *	6 $\pm$ 5



Table 2. Effects of stem girdling on concentrations ( $\text{ng g}^{-1}$  DW) of endogenous gibberellins in long shoots of Douglas-fir in two genotypes. Mean ( $\pm$  standard error) values of three independent replicates ( $n=3$ ) are shown. NQ stands for not quantifiable.

Week	Treatment	9550		9137	
		GA <sub>4</sub>	GA <sub>7</sub>	GA <sub>4</sub>	GA <sub>7</sub>
2	Control	6.5 $\pm$ 6.5	2.6 $\pm$ 2.6	3.3 $\pm$ 3.3	NQ
	Girdling	13.9 $\pm$ 1.8	NQ	10.5 $\pm$ 6.0	NQ
4	Control	63.1 $\pm$ 23.6	8.8 $\pm$ 4.9	26.2 $\pm$ 15.6	7.0 $\pm$ 5.0
	Girdling	21.1 $\pm$ 3.8	7.5 $\pm$ 2.6	19.4 $\pm$ 7.7	6.8 $\pm$ 3.4
8	Control	11.6 $\pm$ 2.4	2.3 $\pm$ 2.3	2.9 $\pm$ 2.9	NQ
	Girdling	NQ	NQ	6.3 $\pm$ 6.3	NQ

Table 3. Effects of stem girdling on concentrations ( $\text{ng g}^{-1}$  DW) of endogenous zeatin-type cytokinins in long shoots of Douglas-fir in genotype 9550. Mean ( $\pm$  standard error) values of three independent replicates ( $n=3$ ) are shown. Asterisk (\*) indicates significant difference ( $P < 0.05$ ) compared with the control at each individual time point. NQ stands for not quantifiable.

Week	Treatment	t-Z-O-Glu	c-ZR	dh-ZR
2	Control	$6.4 \pm 0.1$	$11.1 \pm 1.3$	NQ
	Girdling	$5.5 \pm 0.1^*$	$12.0 \pm 0.7$	$1.6 \pm 1.6$
4	Control	$7.9 \pm 0.2$	$19.0 \pm 2.7$	$7.4 \pm 0.6$
	Girdling	$8.6 \pm 0.6$	$16.9 \pm 1.7$	$8.8 \pm 1.4$
8	Control	$21.1 \pm 2.0$	$13.6 \pm 1.3$	$13.6 \pm 1.8$
	Girdling	$17.0 \pm 1.3$	$13.7 \pm 1.7$	$10.7 \pm 2.2$

## **Figure legends**

Figure 1. Photos showing the process of stem-girdling treatment in Douglas-fir.

Girdling was applied by saw (A) on the stem (B, arrows). Cheesecloth (C) and tape were placed on the girdled area (D) after girdling treatment for protection.

Figure 2. Concentrations of cytokinins and auxin in Douglas-fir long shoots following girdling treatment in May 15, 2007 with genotypes 9550 (left column) and 9137(right column). Girdling treatment (black), control (grey), mean  $\pm$  SE, n=3. NQ stands for not quantifiable.

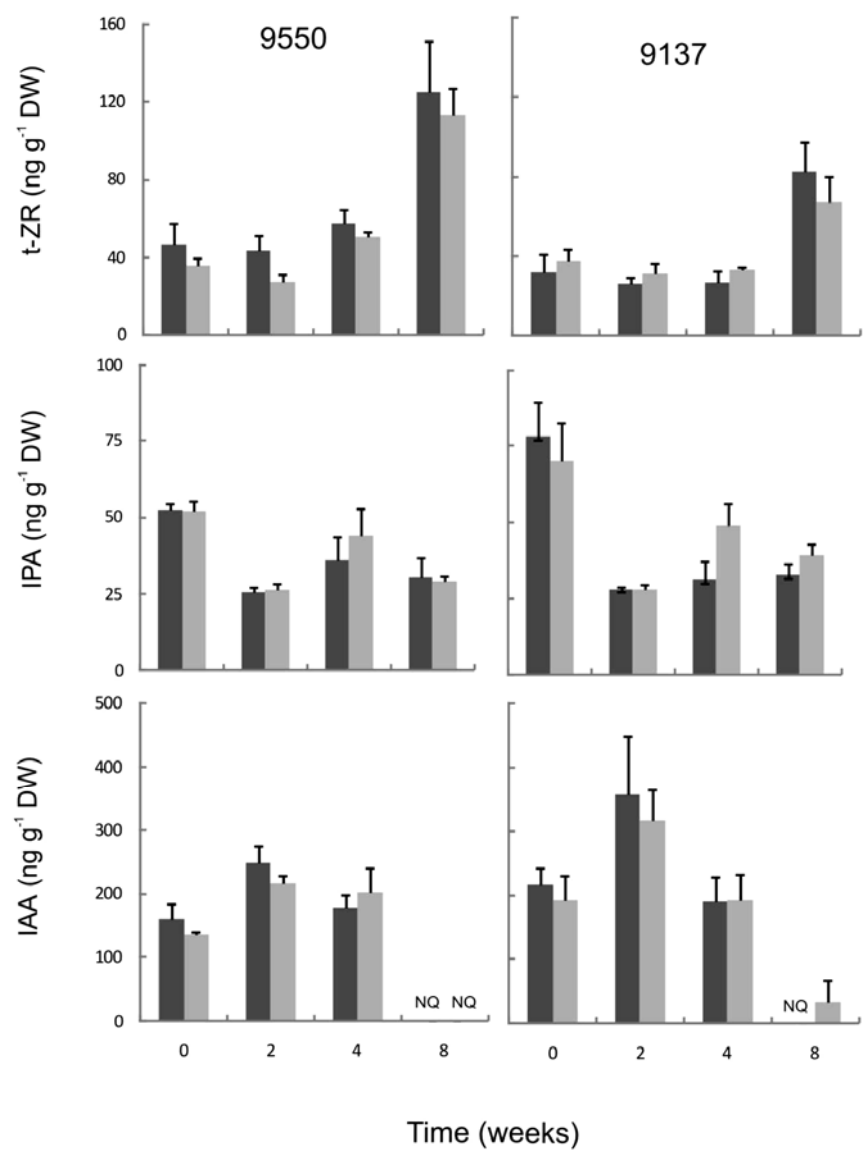
Figure 3. Concentrations of ABA and metabolites in Douglas-fir long shoots following girdling treatment in May 15, 2007 with genotypes 9550 (left column) and 9137(right column). Girdling treatment (black), control (grey), mean  $\pm$  SE, n=3. Asterisk (\*) indicates significant difference ( $P < 0.05$ ) compared with the control at each individual time point.

**Figures**



Figure 1

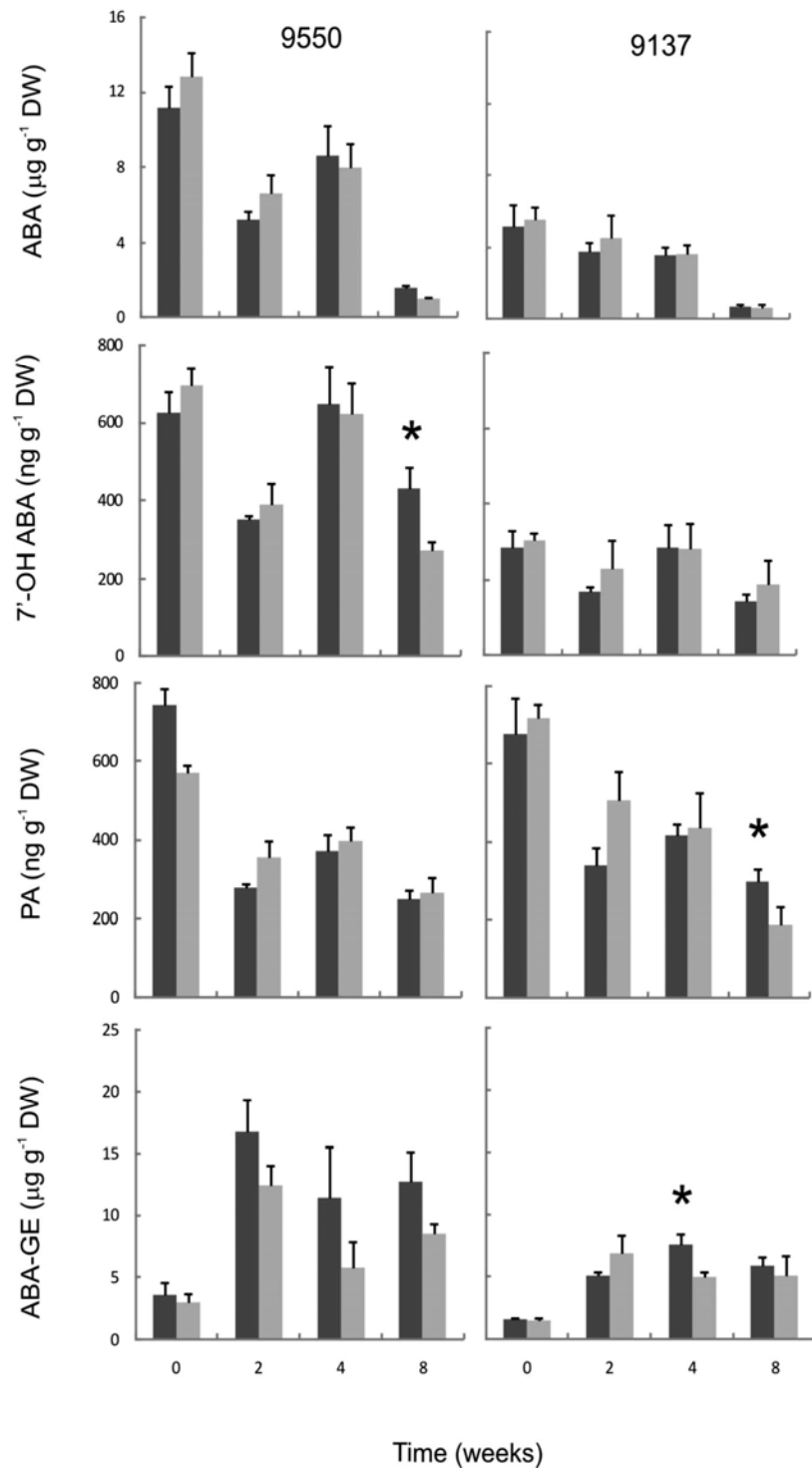
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525 Figure 2

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528 Figure 3